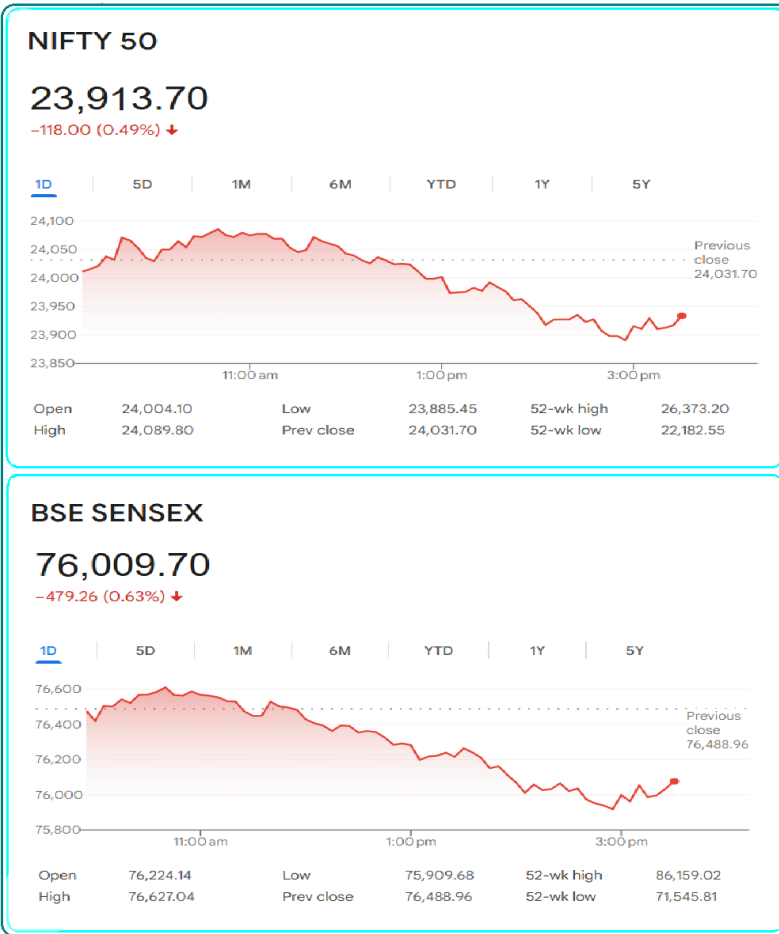


## Index Chart



(Source: [Bloomberg](#))

## Indian Markets

Indices	Close	Previous	Change(%)
<b>NIFTY 50</b>	23913.70	24031.70	<b>-0.49%</b>
<b>S&amp;P BSE SENSEX</b>	76009.70	76488.96	<b>-0.63%</b>
<b>NIFTY MID100</b>	62298.90	61966.60	<b>0.54%</b>
<b>NIFTY SML100</b>	18267.20	18202.70	<b>0.35%</b>

(Source: [NSE](#), [BSE](#))

## Market Wrap Up

- The key equity indices ended with major cuts as geopolitical concerns resurfaced following fresh US strikes on Iran dampened hopes of a peace deal. Investors turned cautious and indulged in profit booking following the strong rally seen in the previous two trading sessions. Market participants also remained focused on the movement in crude oil and gold prices. The Nifty closed below the 23,950 mark.
- The S&P BSE Sensex slipped 479.25 points or 0.63% to 76,009.70. The Nifty 50 index fell 118 points or 0.49% to 23,913.70. In the past two trading sessions, the Sensex and Nifty increased 1.74% and 0.91%, respectively.
- The BSE 150 MidCap Index added 0.33% and the BSE 250 SmallCap Index jumped 0.21%.
- Among the sectoral indices, the Nifty Metal index (up 1.10%), the Nifty FMCG index (up 0.14%) and the Nifty Auto index (up 0.07%) outperformed the Nifty 50 index.
- Meanwhile, the Nifty Consumer Durables index (down 1.05%), the Nifty Private Bank index (down 0.62%) and the Nifty Financial Services index (down 0.65%) underperformed the Nifty 50 index.

(Source: Capitaline Market Commentary)

## Derivative Watch

- Nifty **June** series futures witnessed a fresh **short** position build up. Open Interest has been increased by **46074** contracts at the end of the day.
- **Long** position build up for the **June** series has been witnessed in **TMPV, ADANIGREEN**.
- **Short** position build up for the **June** series has been witnessed in **RELIANCE, SBIN, ICICIBANK, HDFCBANK**.

(Source: Capitaline F&O)

## Sectoral Indices

Indices	Close	Previous	Change(%)
NIFTY BANK	55092.90	55293.65	-0.36%
NIFTY AUTO	26480.50	26463.05	0.07%
NIFTY FMCG	50227.35	50157.75	0.14%
NIFTY IT	28978.50	28979.85	0.00%
NIFTY METAL	13492.55	13345.65	1.10%
NIFTY PHARMA	24659.20	24674.70	-0.06%
NIFTY REALTY	782.00	786.05	-0.52%
BSE CG	79107.54	78698.01	0.52%
BSE CD	57992.22	58493.88	-0.86%
BSE Oil & GAS	27555.18	27533.89	0.08%
BSE POWER	8228.17	8157.85	0.86%

(Source: [NSE](#), [BSE](#))

## Asia Pacific Markets

Indices	Close	Previous	Change (%)
NIKKEI225	64996.09	65158.19	-0.25%
HANG SENG	25599.45	25606.03	-0.03%
STRAITS TIMES	5028.80	5070.55	-0.82%
SHANGHAI	4145.37	4152.57	-0.17%
KOSPI	8047.51	7847.71	2.55%
JAKARTA	6130.19	6206.35	-1.23%
TAIWAN	43525.37	43644.40	-0.27%
KLSE COMPOSITE	1699.02	1708.50	-0.55%
ALL ORDINARIES	8882.60	8915.40	-0.37%

(Source: [Yahoo Finance](#))

## Exchange Turnover (Crores)

Market	Current	Previous
NSE Cash	127513.37	119581.17
NSE F&O	317206.08	404213.28

(Source: [NSE](#))

## FII Activities (Crores)

ACTIVITIES	Cash
NET BUY	-
NET SELL	2407.87

(Source: [NSE](#))

## Corporate News

- **Rail Vikas Nigam** posted consolidated net profit fell 58.92% to Rs 187.07 crore on 4.18% increase in revenue from operations to Rs 6,695.91 crore in Q4 FY26 over Q4 FY25.
- **Man Industries (India)** reported a 25.39% decline in consolidated net profit to Rs 50.85 crore on a 5.02% drop in revenue from operations to Rs 1,157.30 crore in Q4 FY26 over Q4 FY25.
- **Container Corporation of India** reported a 12.38% decline in consolidated net profit to Rs 262.65 crore in Q4 FY26, compared with Rs 299.79 crore posted in the corresponding quarter last year. Revenue from operations slipped 1.1% year-on-year to Rs 2,263.30 crore in the quarter ended 31 March 2026.
- **Astra Microwave Products** reported a 44.23% jump in consolidated net profit to Rs 105.98 crore on a 19.71% increase in revenue from operations to Rs 488.24 crore in Q4 FY26 over Q4 FY25. The Company has recommended the final dividend of Rs 2.4 per equity Share.
- **ACME Solar** has secured a power purchase agreement with Solar Energy Corporation of India. This deal is for a 300 MW/1,200 MWh project spanning 25 years. The project will supply assured peak power during non-solar hours. This will boost ACME Solar's contracted portfolio to 6,570 MW.
- **Adani Green Energy** has commissioned a large battery storage system in Khavda, Gujarat. This facility is part of India's clean energy push. The system can power many homes or meet peak demand for cities. Adani Green Energy plans further expansion of its storage capacity in the coming years. The Khavda site is key to their renewable energy growth.
- **Bharat Electronics** announced that it has secured additional orders worth Rs 608 crore since its last disclosure on 5 May 2026. The company said the major orders include communication equipment, avionics, information fusion centres, coastal surveillance radar systems, seekers, jammers, tank subsystems, laser-based fuzes, simulators, medical electronics, batteries, spares and related services.

## Top Gainers

SCRIP NAME	Close	Previous	Change (%)
ADANIENT	2969.30	2849.70	4.20%
TMPV	385.60	373.25	3.31%
TECHM	1458.70	1435.50	1.62%
NESTLAIND	1428.60	1413.60	1.06%
ETERNAL	250.17	247.67	1.01%

(Source: [Moneycontrol](#))

## Top Losers

SCRIP NAME	Close	Previous	Change (%)
APOLLOHOSP	8258.50	8404.00	-1.73%
WIPRO	203.73	206.84	-1.50%
BHARTIARTL	1846.90	1874.80	-1.49%
TRENT	4239.60	4300.00	-1.40%
TCS	2276.20	2308.20	-1.39%

(Source: [Moneycontrol](#))

- **Suzlon Energy** posted consolidated net sales at Rs 5,493.25 crore in March 2026 up 44.94% from Rs. 3,789.94 crore in March 2025. Net profit at Rs. 1,114.35 crore in March 2026 down 5.74% from Rs. 1,182.22 crore in March 2025.
- **Marksans Pharma** posted consolidated net profit of Rs 148.12 crore in Q4 FY26, up 63.60% YoY and 30.85% QoQ. Revenue from operations rose 20.84% YoY to Rs 856.11 crore in Q4 FY26, while increasing 13.48% QoQ. The Company has recommended the final dividend of Rs 0.9 per equity Share.
- **Hindustan Petroleum Corporation Ltd** and **Tata Motors** have joined forces for a pilot project. This collaboration aims to create an organized system for managing used automotive lubricants. The initiative will focus on collection, storage, and recycling of this hazardous waste. It supports India's Extended Producer Responsibility framework.

(Source: [Business Standard](#), [Economic Times](#), [Smart investor](#))

## Global News

- Singapore's annual inflation rate held steady at 1.8% in April 2026, unchanged from March. On a monthly basis, consumer prices fell 0.3% in April, reversing the 0.5% increase recorded in March. Core inflation eased to 1.4% from 1.7% in March.
- Singapore's manufacturing production surged 17.6% year-on-year in April 2026, accelerating from a downwardly revised 9.2% in the previous month.

(Source: [Market Watch](#), [RTT News](#), [Reuters](#), [Bloomberg](#))

## Economic News

- Crude Oil traded at US\$ 92.35/bbl (IST 17:00).
- INR weakened to Rs. 95.69 from Rs. 95.24 against each US\$ resulting in daily change of 0.47%.
- Fuel prices across the country have been revised once again, becoming costlier by Rs 7.5 per litre since the Middle East crisis began. Early Monday, petrol prices were hiked by Rs 2.61 per litre, while diesel prices rose by Rs 2.71, marking the fourth increase in just ten days. CNG commuters across the Delhi-NCR region are also set to feel the impact, with Compressed Natural Gas prices increased by Rs 2 per kg on Tuesday. The latest revision comes on top of the overall Rs 4 hike announced through three earlier revisions in recent days.
- Compressed Natural Gas (CNG) prices were hiked by Rs. 2 per kg in New Delhi on Tuesday, marking the fourth increase in fuel rates in just two weeks as global energy markets remain under pressure due to prolonged geopolitical tensions in West Asia. Following the latest revision by Indraprastha Gas Limited (IGL), CNG in Delhi will now cost Rs. 83.09 per kg, up from Rs. 81.09 per kg. Prices were also revised upward across the National Capital Region, with consumers in Noida, Ghaziabad and Greater Noida now paying Rs. 91.70 per kg, while rates in Gurugram rose to Rs. 88.12 per kg. In Ajmer, CNG prices increased to Rs. 92.44 per kg, while in Chennai it rose to Rs. 95 per kg.
- India, Australia, Japan, and the US are pooling up to \$20 billion to bolster critical minerals supply chains. This initiative aims to reduce import reliance and boost local industries by supporting mining, processing, and recycling. The Quad partners will identify and back projects crucial for advanced technologies and regional economic security, fostering diversified and fair mineral markets.
- India and the US signed a critical minerals and rare earths agreement aimed at strengthening supply chains for key industrial resources used in clean energy, electronics and defence sectors. The pact comes amid intensifying global efforts to diversify sourcing and reduce dependence on China's dominance in rare earth processing and supplies.

(Source: [Economic Times](#), [Business Standard](#))

## Forthcoming Events

### Board Meetings as on 27/05/2026

Bata India Limited	Financial Results/Dividend
Cummins India Limited	Financial Results/Dividend
Emami Realty Limited	Financial Results
Bajel Projects Limited	Financial Results/Dividend
Bannari Amman Sugars Limited	Financial Results/Dividend
Cello World Limited	Financial Results/Dividend
Dharmaj Crop Guard Limited	Financial Results
GMR AIRPORTS LIMITED	Financial Results
Gillette India Limited	Financial Results/Dividend
Aditya Infotech Limited	Financial Results/Dividend
Alphageo (India) Limited	Financial Results/Dividend
Arkade Developers Limited	Financial Results
Arman Financial Services Limited	Financial Results
Asahi India Glass Limited	Financial Results/Dividend
Ashiana Housing Limited	Financial Results/Dividend
AXISCADES Technologies Limited	Financial Results
Best Agrolife Limited	Financial Results/Dividend
Coffee Day Enterprises Limited	Financial Results
Elgi Equipments Limited	Financial Results/Dividend
Esab India Limited	Financial Results/Dividend
FDC Limited	Financial Results
Gabriel India Limited	Financial Results/Dividend
Global Vectra Helicorp Limited	Financial Results
Goldiam International Limited	Financial Results/Bonus
Gulf Oil Lubricants India Limited	Financial Results/Dividend
Hardwyn India Limited	Financial Results
Himatsingka Seide Limited	Financial Results/Dividend/Fund Raising
HPL Electric & Power Limited	Financial Results/Dividend
IL&FS Engineering and Construction Company Limited	Financial Results
IndoStar Capital Finance Limited	Financial Results
Isgec Heavy Engineering Limited	Financial Results/Dividend
Kesoram Industries Limited	Financial Results
Lovable Lingerie Limited	Financial Results
MM Forgings Limited	Financial Results/Dividend
Mrs. Bectors Food Specialities Limited	Financial Results/Dividend
Munjal Auto Industries Limited	Financial Results/Dividend

Orient Technologies Limited	Financial Results
PC Jeweller Limited	Financial Results
PG Electroplast Limited	Financial Results/Dividend
Physicswallah Limited	Financial Results
Premier Limited	Financial Results
Ramco Industries Limited	Financial Results/Dividend
Ramky Infrastructure Limited	Financial Results/Dividend
Sadbhav Infrastructure Project Limited	Financial Results
Shalby Limited	Financial Results/Dividend
Singer India Limited	Financial Results/Dividend
Stanley Lifestyles Limited	Financial Results
Supriya Lifescience Limited	Financial Results/Dividend
TCI Express Limited	Financial Results
Time Technoplast Limited	Financial Results/Dividend
Tribhovandas Bhimji Zaveri Limited	Financial Results/Dividend
TVS Srichakra Limited	Financial Results/Dividend
Usha Martin Education & Solutions Limited	Financial Results
Vadilal Industries Limited	Financial Results/Dividend
Varroc Engineering Limited	Financial Results/Dividend/Fund Raising
West Coast Paper Mills Limited	Financial Results/Dividend

(Source: NSE)

### Corporate Actions as on 27/05/2026

Anzen India Energy Yield Plus Trust	Distribution - Rs 2.75 Per Unit Consist Of Rs 2.0716 Per Unit As Interest/Re 0.6024 Per Unit As Principal Repayment/Re 0.0760 Per Unit As Other Income
Aptech Limited	Interim Dividend - Rs. 4.5 Per Share
Chemcon Speciality Chemicals Limited	Interim Dividend - Rs 6.50 Per Share
Cube Highways Trust	Distribution - Rs 3.57 Per Unit Consisting Of Rs 1.74 Per Unit As Interest/Re 0.27 Per Unit As Dividend/Rs 1.55 Per Unit As Return Of Capital/Rs 0.01 Per Unit As Treasury Income
ITC Limited	Dividend - Rs 8 Per Share
Page Industries Limited	Interim Dividend - Rs 150 Per Share
Shah Metacorp Limited	Rights 36:311 @ Premium Rs 3.86

(Source: NSE)

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SHRIRAM INSIGHT SHARE BROKERS LTD. CK-5, Sector-II, Salt Lake City, Kolkata - 700091 | Tel : 2359 4612, 2359 4614, 2359 4877 | Fax : (033) 2321-8429 | E-mail : [helpdesk@shriraminsight.com](mailto:helpdesk@shriraminsight.com) | [www.shriraminsight.com](http://www.shriraminsight.com) |